



**GUJARAT INDUSTRIES POWER COMPANY LIMITED**  
Regd. Office: P.O. Petrochemicals-391 346, Dist. Vadodara (Gujarat).  
Tel. No. 0265-2232768, Fax No.: 0265-2230029  
Email: cssddesai@gipcl.com Website: www.gipcl.com  
CIN-L99999GJ1985PLC007868.

SEC:REG.30:SCHEME:2018:

8<sup>th</sup> May, 2018.

<b>BSE Ltd.</b> Sir Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.  BSE Scrip Code: 517300	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051.  NSE Symbol: GIPCL EQ.
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Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.: Withdrawal of proceedings of Scheme of Arrangement in the nature of Merger of GIPCL Projects Consultancy Company Limited (GIPCO- wholly owned subsidiary of GIPCL / unlisted Transferor Company-CIN: U749999GJ2012PLC071761) with Gujarat Industries Power Company Limited (GIPCL-listed Transferee Company CIN:L99999GJ1985PLC007868) before the National Company Law Tribunal (NCLT), Ahmedabad Bench.

Dear Sir,

Further to our intimation dated 21<sup>st</sup> December, 2017, it is hereby informed that the National Company Law Tribunal (NCLT), Ahmedabad Bench has, vide its two separate Orders, certified copies dated 08/05/2018, (enclosed), allowed GIPCL and GIPCO to withdraw their respective Applications seeking approval of the Hon'ble Bench to the Scheme of Arrangement in the nature of Merger of GIPCL Projects Consultancy Company Limited (GIPCO- wholly owned subsidiary of GIPCL / unlisted Transferor Company-CIN: U749999GJ2012PLC071761) and Gujarat Industries Power Company Limited (GIPCL-listed Transferee Company CIN:L99999GJ1985PLC007868).

The Hon'ble Bench has accordingly recalled its earlier Orders dated 06.11.2017.

The above is for your record and necessary action, if any.

Thanking you,

Yours faithfully,  
For Gujarat Industries Power Company Ltd.

Swati Desai  
Company Secretary  
& Addl. GM (Legal)

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NATIONAL COMPANY LAW TRIBUNAL  
AHMEDABAD BENCH  
AHMEDABAD

Free of Cost Copy

2018-5-8 3:46

IA 101 of 2018 in  
CA(CAA) No. 99/NCLT/AHM/2017

Coram: Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL  
Hon'ble Ms. MANORAMA KUMARI, MEMBER JUDICIAL

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD  
BENCH OF THE NATIONAL COMPANY LAW TRIBUNAL ON 26.04.2018

Name of the Company: GIPCL Projects & Consultancy Co. Ltd.

Section of the Companies Act: Section 82 of the Companies Act, 2013

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	PAYAN S. GODIAWALA	ADVOCATE	APPLICANT	<i>Muskarwala</i>
2.				

**ORDER**

Advocate Mr. Pavan Godiawala is present for the Applicant in IA 101/2018.

The proof of service of notice of date of hearing on ROC filed.

Learned lawyer appearing on behalf of the Applicant in IA 101/2018 made a prayer to withdraw the application. Perused the record as well as resolution filed along with in the IA 101/2018.

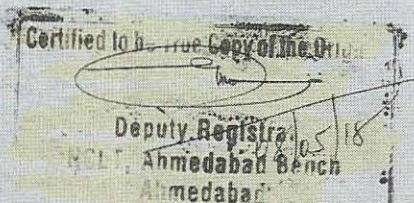
The applicant is allowed to withdraw CA(CAA) 99/2017 and accordingly the order passed on 06.11.2017 is also recalled.

Applicant is directed to send the copy of this order to the ROC as well as SEBI and other regulatory authorities under intimation of registry of this Court.

Hence, the IA 101/2018 is disposed of as withdrawn.

*Manorama Kumari*  
MANORAMA KUMARI  
MEMBER JUDICIAL  
Dated this the 26th day of April, 2018.

*Harihar Prakash Chaturvedi*  
HARIHAR PRAKASH CHATURVEDI  
MEMBER JUDICIAL



NATIONAL COMPANY LAW TRIBUNAL  
AHMEDABAD BENCH  
AHMEDABAD

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2018-5-8 19:46

IA 102 of 2018 in  
CA(CAA) No. 100/NCLT/AHM/2017

Coram: Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL  
Hon'ble Ms. MANORAMA KUMARI, MEMBER JUDICIAL

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD  
BENCH OF THE NATIONAL COMPANY LAW TRIBUNAL ON 26.04.2018

Name of the Company: Gujarat Industrial Power Co. Ltd.

Section of the Companies Act: Section 82 of the Companies Act, 2013

S.NO. NAME (CAPITAL LETTERS) DESIGNATION REPRESENTATION SIGNATURE

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	PAVAN S - GODIAWALA	ADVOCATE	APPLICANT	<i>[Signature]</i>
2.				

ORDER

Advocate Mr. Pavan Godiawala is present for the Applicant in IA 102/2018.

The proof of service of notice of date of hearing on ROC filed.

Learned lawyer appearing on behalf of the Applicant in IA 102/2018 made a prayer to withdraw the application. Perused the record as well as resolution filed along with in the IA 102/2018.

The applicant is allowed to withdraw CA(CAA) 100/2017 and accordingly the order passed on 06.11.2017 is also recalled.

Applicant is directed to send the copy of this order to the ROC as well as SEBI and other regulatory authorities under intimation of registry of this Court.

Hence, the IA 102/2018 is disposed of as withdrawn.

*[Signature]*  
MANORAMA KUMARI  
MEMBER JUDICIAL

*[Signature]*  
HARIHAR PRAKASH CHATURVEDI  
MEMBER JUDICIAL

Dated this the 26th day of April, 2018.

Certified to be true copy of the order.  
Deputy Registrar  
Ahmedabad Bench  
Ahmedabad  
26/05/18